



SACYR, S.A. (the “**Company**”), in accordance with the provisions of Article 228 of Royal Legislative Decree 4/2015, of 23 October, approving the revised Securities Market Law, wishes to report the following

SIGNIFICANT INFORMATION

With regard to the Company’s issue of convertible and exchangeable bonds for an initial nominal amount of €200,000,000 (significant events nos. 141425, 141464 and 142186) maturing on 1 May 2016 (ISIN XS0614142825) (the “**Bonds**”), the Company hereby states that on 2 May 2016 (as 1 May 2016 was not a business day) the outstanding balance of the Bonds amounting to €199,950,000, plus the related coupon payable, was repaid in full.

Madrid, 2 May 2016.