



In accordance with the applicable legislation and following the relevant fact dated 17 January 2018 (register number 260760) and 19 February 2018 (register number 261705), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

RELEVANT INFORMATION

In relation to the implementation of the resolution to increase the share capital out of reserves (released) adopted under item six point 6.2, of the agenda of the Annual Shareholders’ Meeting of the Company held, on second call, on 8 June 2017, for a total amount of €10,647,265 € by issuing and allotting 10,647,265 new shares of the same class and series as the existing shares each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission verified that the requirements for the admission to trading of said 10,647,265 new shares each with a par value of €1 have been met.
- That the governing companies of the Spanish Stock Exchanges have agreed to admit to trading the 10,647,265 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 1 March 2018.

Madrid, 28 February 2018. The Deputy Secretary of the Board of Directors, Estíbaliz Pérez Arzoz.