



In accordance with Article 82 of the Spanish Securities Market Law in force, **SACYR, S.A.** (formerly SACYR VALLEHERMOSO, S.A.) (the “**Company**”) hereby discloses the following

SIGNIFICANT INFORMATION

Further to the disclosure of relevant information on 27 June 2013 (with registry number 189.682 and 189.684) and 22 July 2013 (no. 190811) in relation to the execution of the capital increase out of reserves, resolved by the Company’s ordinary shareholders’ meeting on 27 June 2013, under item nine on the meeting agenda, in a total amount of 22.186.418.00 euro, by issuing and place in circulation 22.186.418, shares of the same series and classes, it is hereby placed on record that:

- On 25 July 2013, the Spanish National Securities Commission (CNMV) was registered the requirements and conditions governing the admission to trading of the **22,186,418** new shares of the Company, with a par value of one euro (€) each.
- On 25 July 2013, the regulatory bodies of the Spanish securities markets agreed to the admission to trading of these shares.
- Effective trading of the new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Sistema de Interconexión Bursátil (Continuous Market) will commence today, 26 July 2013.

Madrid, 26 July 2013. The Secretary of the Board of Directors, Ms. Elena Otero-Novas Miranda.