



SACYR, S.A. (the “**Company**”), in accordance with the applicable legal and regulatory provisions and forward to the material disclosures of 27 June 2017 (register number 253914) and of 24 July 2017 (register number 254884), hereby submits the following

RELEVANT INFORMATION

In relation to the execution of the resolution to increase share capital against reserves (bonus issue) approved under point 6.6.1 of the agenda of the Annual General Meeting of the Company held on 8 June 2017, by a total of EUR 15,679,727 through the issue and placement in circulation of 15,679,727 shares of the same class and series as the existing shares, the following is placed on record:

- That the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) has verified that the stipulated requirements are met for admission to trading of the said 15,679,727 new shares of the Company with a par value of one euro (€) each.
- That the Governing Companies of the Spanish Stock Exchanges have agreed to admit the 15,679,727 new shares to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Spanish stock market interconnection system (Continuous Market) effective as from 28 July 2017.

Madrid, 27 July 2017. The Secretary of the Board of Directors, Ms. Elena Otero-Novas Miranda.