



SACYR, S.A. ("**SACYR**"), TAX ID A-28013811, in accordance with the provisions of article 226 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, announces the following:

**INSIDE INFORMATION CONCERNING THE PRICING AND CLOSING OF ITS
c.€222MM NON-PREEMPTIVE SHARE CAPITAL INCREASE**

Further to the inside information notice no. 2265 published on 23 May 2024, Sacyr, S.A, a global leader in the infrastructure concessions sector, has announced today the pricing and closing of its c.€222mm non-preemptive share capital increase announced yesterday evening (the "**Capital Increase**") following completion of the accelerated book-building offering.

As a result of the Capital Increase, the Company has raised a total aggregate amount (including nominal amount and share issue premium) of €222,011,356.41 through the issuance of 66,670,077 new ordinary shares of the Company belonging to the same class and series as the outstanding shares (the "**New Shares**"). The nominal amount of the Capital Increase has amounted to €66,670,077.00 and the New Shares will be issued at a price of €3.33 per New Share (of which €1 corresponds to the nominal amount and €2.33 to the share issue premium), representing a discount of 8.67% over the last available trading price of the shares of the Company (i.e., €3.646 as of 23 May 2024).

The New Shares represent approximately 9.6% of the company's share capital before the Share Capital Increase and approximately 8.7% of its share capital thereafter.

Manuel Manrique, Chairman, CEO and co-founder of Sacyr, holding approximately 1.2% of the share capital of the Company, and José Manuel Loureda, Proprietary Director and co-founder of Sacyr, holding indirectly approximately 7.3% have subscribed 600,600 and 1,801,801 New Shares in the Capital Increase, respectively. Both shareholders will be subject to a lock-up undertaking of 90 days from the closing of the Capital Increase.

In addition, Nortia Capital, holding indirectly approximately 5.08% of the share capital, have subscribed 3,390,000 New Shares in the Capital Increase.

The New Shares are expected to be admitted to trading on the Spanish Stock Exchanges on 24 May 2024 and to start trading on 27 May 2024. The settlement of the stock exchange transactions for the delivery of the New Shares to investors is expected to take place on or around 28 May 2024.

The company intends to use the net proceeds of the Capital Increase to fund its growth in the concessions sector through developing its recently awarded concession projects (such as the Peripheral Beltway in Peru, the I10 highway in the U.S.A., the Via del Mare and the A21 in Italy) and other new concession projects that Sacyr could be awarded in the short-

term. The pipeline of opportunities (consistent with Company's strategy and track record) is mainly focused on greenfield, long-term projects with limited or no demand risk and on hard currency English speaking countries and home markets.

The company will be subject to a lock-up undertaking of 180 days from the date of the placement agreement, subject to market standard exceptions (including the issue of shares under any scrip dividend programme).

Madrid, 24 May 2024.

Carlos Mijangos Gorozarri

Chief Financial Officer

The information contained herein does not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the U.S. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the U.S. absent registration or an applicable exemption from registration requirements. There is no intention to register any portion of the offering in the U.S. or to conduct a public offering of securities in the U.S.